

Sample letter from Donor to IRA provider to expedite IRA Charitable Rollover gift to Fidelco Guide Dog Foundation, Inc.

Date

Name of Plan Provider

Address

City, State, Zip

Re: Request for Qualified Charitable Distribution from Individual Retirement Account

Dear Sir/Madam:

Please accept this letter as my request to make monthly direct charitable distributions from my Individual Retirement Account Number:

(insert account number)

as provided by the Protecting Americans from Tax Hikes Act of 2015 (PATH Act) and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please issue a check each month in the amount of \$ _____ payable to Fidelco Guide Dog Foundation Inc. (Tax ID: 06-6060478) and mail to:

Fidelco Guide Dog Foundation, Inc.
Attn: Mark J. McGrath, Philanthropic Relationship Director
103 Vision Way
Bloomfield, CT 06002

In your transmittals to Fidelco, please indicate my name and address as the donor of record in connection with these transfers. Please copy me on your transmittal.

It is my intent to have these transfers qualify during the current tax year. If you have any questions regarding this request, I can be reached at

(insert your telephone and/or email address).

Thank you for your prompt attention to and assistance with this matter.

Sincerely yours,

_____ *(your name)*